

## MARKET-LINKED DEBENTURE VALUATION

**Issuer: Abans Finance Private Limited**

### Security Details:

### Valuation per Rs. 100 Face Value

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 11 <sup>th</sup> Apr 2022	Valuation as on 18 <sup>th</sup> Apr 2022	Latest conservative rating
Series O	INE00ZD07165	Bajaj Finance Limited	28-Feb-20	13-May-23	Rs. 1,00,000	136.26	138.05	CARE PP-MLD BBB-
Series 9 (Tranche 1)	INE00ZD07389	Nifty 50	11-Sept-20	26-Oct-23	Rs. 1,00,000	118.99	118.31	CARE PP-MLD BBB-
Series 9 (Tranche 2)	INE00ZD07389	Nifty 50	29-Oct-20	26-Oct-23	Rs. 1,00,000	118.99	118.31	CARE PP-MLD BBB-
Series 10 (Tranche 1)	INE00ZD07397	WTI Crude Oil	10-Dec-20	31-Dec-22	Rs. 1,00,000	122.80	124.24	CARE PP-MLD BBB-
Series 11 (Tranche 1)	INE00ZD07405	Nifty 50	11-Dec-20	03-Jan-24	Rs. 1,00,000	116.45	114.92	CARE PP-MLD BBB-
Series 10 (Tranche 2)	INE00ZD07397	WTI Crude Oil	16-Dec-20	31-Dec-22	Rs. 1,00,000	122.80	124.24	CARE PP-MLD BBB-
Series 11 (Tranche 2)	INE00ZD07405	Nifty 50	17-Dec-20	03-Jan-24	Rs. 1,00,000	116.45	114.92	CARE PP-MLD BBB-
Series 11 (Tranche 3)	INE00ZD07405	Nifty 50	30-Dec-20	03-Jan-24	Rs. 1,00,000	116.45	114.92	CARE PP-MLD BBB-
Series 11 (Tranche 4)	INE00ZD07405	Nifty 50	27-Jan-21	03-Jan-24	Rs. 1,00,000	116.45	114.92	CARE PP-MLD BBB-
Series 12 (Tranche 1)	INE00ZD07413	Nifty 50	4-Feb-21	27-Feb-24	Rs. 1,00,000	114.93	113.28	CARE PP-MLD BBB-
Series 13 (Tranche 1)	INE00ZD07421	Nifty 50	5-Feb-21	22-Jul-22	Rs. 1,00,000	110.44	110.65	CARE PP-MLD BBB-
Series 13 (Tranche 2)	INE00ZD07421	Nifty 50	8-Mar-21	22-Jul-22	Rs. 1,00,000	110.44	110.65	CARE PP-MLD BBB-
Series 14 (Tranche 1)	INE00ZD07439	Nifty 50	12-Mar-21	22-May-24	Rs. 1,00,000	110.75	107.69	CARE PP-MLD BBB-
Series 14 (Tranche 2)	INE00ZD07439	Nifty 50	15-Mar-21	22-May-24	Rs. 1,00,000	110.75	107.69	CARE PP-MLD BBB-
Series 12 (Tranche 2)	INE00ZD07413	Nifty 50	16-Mar-21	27-Feb-24	Rs. 1,00,000	114.93	113.28	CARE PP-MLD BBB-
Series 13 (Tranche 3)	INE00ZD07421	Nifty 50	17-Mar-21	22-Jul-22	Rs. 1,00,000	110.44	110.65	CARE PP-MLD BBB-
Series 14 (Tranche 3)	INE00ZD07439	Nifty 50	30-Mar-21	22-May-24	Rs. 1,00,000	110.75	107.69	CARE PP-MLD BBB-
Series 14 (Tranche 4)	INE00ZD07439	Nifty 50	29-Apr-21	22-May-24	Rs. 1,00,000	110.75	107.69	CARE PP-MLD BBB-
Series 13 (Tranche 4)	INE00ZD07421	Nifty 50	30-Apr-21	22-Jul-22	Rs. 1,00,000	110.44	110.65	CARE PP-MLD BBB-
Series 16 (Tranche 1)	INE00ZD07462	Nifty 50	05-May-21	09-Nov-22	Rs. 10,00,000	113.52	112.08	CARE PP-MLD BBB-
Series 13 (Tranche 5)	INE00ZD07421	Nifty 50	17-May-21	22-Jul-22	Rs. 1,00,000	110.44	110.65	CARE PP-MLD BBB-
Series 17 (Tranche 1)	INE00ZD07470	Nifty 50	19-May-21	11-Aug-22	Rs. 10,00,000	107.40	107.60	CARE PP-MLD BBB-
Series 14 (Tranche 5)	INE00ZD07439	Nifty 50	28-May-21	22-May-24	Rs. 1,00,000	110.75	107.69	CARE PP-MLD BBB-

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 11 <sup>th</sup> Apr 2022	Valuation as on 18 <sup>th</sup> Apr 2022	Latest conservative rating
Series 13 (Tranche 6)	INE00ZD07421	Nifty 50	01-Jun-21	22-Jul-22	Rs. 1,00,000	110.44	110.65	CARE PP-MLD BBB-
Series 18 (Tranche 1)	INE00ZD07488	Nifty 50	17-Jun-21	11-Mar-23	Rs. 10,00,000	104.06	102.63	CARE PP-MLD BBB-
Series 13 (Tranche 7)	INE00ZD07421	Nifty 50	18-Jun-21	22-Jul-22	Rs. 1,00,000	110.44	110.65	CARE PP-MLD BBB-
Series 18 (Tranche 2)	INE00ZD07488	Nifty 50	23-Jun-21	11-Mar-23	Rs. 10,00,000	104.06	102.63	CARE PP-MLD BBB-
Series 18 (Tranche 3)	INE00ZD07488	Nifty 50	29-Jun-21	11-Mar-23	Rs. 10,00,000	104.06	102.63	CARE PP-MLD BBB-
Series 13 (Tranche 8)	INE00ZD07421	Nifty 50	30-Jun-21	22-Jul-22	Rs. 1,00,000	110.44	110.65	CARE PP-MLD BBB-
Series 13 (Tranche 9)	INE00ZD07421	Nifty 50	08-Jul-21	22-Jul-22	Rs. 1,00,000	110.44	110.65	CARE PP-MLD BBB-
Series 18 (Tranche 4)	INE00ZD07488	Nifty 50	15-Jul-21	11-Mar-23	Rs. 10,00,000	104.06	102.63	CARE PP-MLD BBB-
Series 19 (Tranche 1)	INE00ZD07496	Nifty 50	23-Jul-21	07-Jan-23	Rs. 10,00,000	95.37	95.31	CARE PP-MLD BBB-
Series 18 (Tranche 5)	INE00ZD07488	Nifty 50	29-Jul-21	11-Mar-23	Rs. 10,00,000	104.06	102.63	CARE PP-MLD BBB-
Series 19 (Tranche 2)	INE00ZD07496	Nifty 50	30-Jul-21	07-Jan-23	Rs. 10,00,000	95.37	95.31	CARE PP-MLD BBB-
Series 20 (Tranche 1)	INE00ZD07504	Nifty 50	25-Aug-21	13-May-23	Rs. 10,00,000	100.46	99.14	CARE PP-MLD BBB-
Series 20 (Tranche 2)	INE00ZD07504	Nifty 50	06-Sep-21	13-May-23	Rs. 10,00,000	100.46	99.14	CARE PP-MLD BBB-
Series 19 (Tranche 3)	INE00ZD07496	Nifty 50	17-Sep-21	07-Jan-23	Rs. 10,00,000	95.37	95.31	CARE PP-MLD BBB-
Series 21 (Tranche 1)	INE00ZD07512	Nifty 50	24-Sep-21	17-Jun-23	Rs. 10,00,000	95.95	94.76	CARE PP-MLD BBB-
Series 19 (Tranche 4)	INE00ZD07496	Nifty 50	16-Nov-21	07-Jan-23	Rs. 10,00,000	95.37	95.31	CARE PP-MLD BBB-
Series 21 (Tranche 2)	INE00ZD07512	Nifty 50	23-Nov-21	17-Jun-23	Rs. 10,00,000	95.95	94.76	CARE PP-MLD BBB-
Series 22 (Tranche 1)	INE00ZD07520	Nifty 50	06-Dec-21	16-Jan-25	Rs. 10,00,000	89.75	87.70	CARE PP-MLD BBB-
Series 19 (Tranche 5)	INE00ZD07496	Nifty 50	16-Dec-21	07-Jan-23	Rs. 10,00,000	95.37	95.31	CARE PP-MLD BBB-
Series 23 (Tranche 1)	INE00ZD07538	Nifty 50	03-Jan-22	08-Jun-23	Rs. 10,00,000	100.57	100.71	ACUITE PP-MLD BBB+
Series 24 (Tranche 1)	INE00ZD07546	Nifty 50	17-Jan-22	31-Oct-24	Rs. 10,00,000	95.62	95.42	ACUITE PP-MLD BBB+
Series 21 (Tranche 3)	INE00ZD07512	Nifty 50	01-Feb-21	17-Jun-23	Rs. 10,00,000	95.95	94.76	CARE PP-MLD BBB-
Series 22 (Tranche 2)	INE00ZD07520	Nifty 50	01-Feb-21	16-Jan-25	Rs. 10,00,000	89.75	87.70	CARE PP-MLD BBB-
Series 23 (Tranche 2)	INE00ZD07538	Nifty 50	15-Feb-22	08-Jun-23	Rs. 10,00,000	100.57	100.71	ACUITE PP-MLD BBB+
Series 22 (Tranche 3)	INE00ZD07520	Nifty 50	28-Feb-22	16-Jan-25	Rs. 10,00,000	89.75	87.70	CARE PP-MLD BBB-
Series 23 (Tranche 3)	INE00ZD07538	Nifty 50	02-Mar-22	08-Jun-23	Rs. 10,00,000	100.57	100.71	ACUITE PP-MLD BBB+
Series 25 (Tranche 1)	INE00ZD07553	Nifty 50	16-Feb-22	14-Apr-24	Rs. 10,00,000	89.50	88.32	ACUITE PP-MLD BBB+

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 11 <sup>th</sup> Apr 2022	Valuation as on 18 <sup>th</sup> Apr 2022	Latest conservative rating
Series 25 (Tranche 2)	INE00ZD07553	Nifty 50	15-Mar-22	14-Apr-24	Rs. 10,00,000	89.50	88.32	ACUITE PP-MLD BBB+
Series 22 (Tranche 4)	INE00ZD07520	Nifty 50	24-Mar-22	16-Jan-25	Rs. 10,00,000	89.75	87.70	CARE PP-MLD BBB-
Series 23 (Tranche 4)	INE00ZD07538	Nifty 50	24-Mar-22	08-Jun-23	Rs. 10,00,000	100.57	100.71	ACUITE PP-MLD BBB+
Series 22 (Tranche 5)	INE00ZD07520	Nifty 50	30-Mar-22	16-Jan-25	Rs. 10,00,000	89.75	87.70	CARE PP-MLD BBB-
Series 23 (Tranche 5)	INE00ZD07538	Nifty 50	30-Mar-22	08-Jun-23	Rs. 10,00,000	100.57	100.71	ACUITE PP-MLD BBB+

\*Issue date is deemed date of allotment

## DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

**Published by**

**CARE Risk Solutions Private Limited**

(Wholly-owned subsidiary of CARE Ratings Ltd.)

Office No. 602, 6th Floor, Rustomjee Aspiree, Off Eastern Express Highway, Sion East,  
Mumbai – 400 022